



4D Group

815 – Underwriting Management

Who would benefit?

Individuals taking this Chartered Insurance Institute's examination.

Objective

To assist individuals with their revision study and examination preparation regarding:

- an understanding of and the ability to apply the requirements for managing a general insurance underwriting account through selection of class of business and design of products;
- a knowledge of setting the underwriting policy for those products;
- a knowledge of establishing the price and managing the exposures;
- a knowledge of the implementation of operational controls, budgeting and monitoring results;
- the ability to apply knowledge and skills to practical situations;
- the ability to synthesise different aspects of the syllabus and apply them to given scenarios.

Content

- Clarify areas of concern in the syllabus
- The environment
- Structure of the underwriting portfolio
- Underwriting policy and practice
- Pricing
- Management of exposures
- Implementation of operational controls
- Budgeting and monitoring results
- Learn what the examiner is looking for
- Learn useful revision and exam techniques

Duration

One day

Pre-requisites

It is assumed individuals attending this course have studied the course book in its entirety.